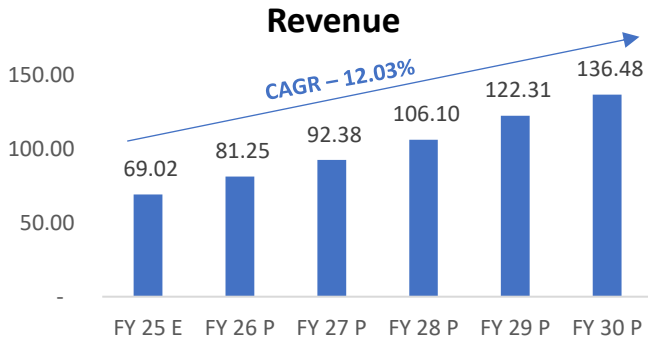


- It is a non-profit making charitable institution and the members of executive committee are experienced in their respective fields.
- Key Persons:
  - Mr. Sanat Kumar Jain – President
  - Mr. Sunil Jain – Trustee and Secretary
  - Dr. Rajesh Kumar Jain, Mr. Manoharlal Tongya, Mr. Devendra Kumar Jain, Mr. Ashok Kumar Jain – Trustee
- The Samiti has been established with a commitment to advancing human welfare leading to Physical, Mental & Intellectual upliftment by providing excellent Medical Education and Health services.
- It was setup in 2004, has been running a 600 (150 seats\*4 Batches) seats medical college.
- The trust is also running a 650 beds hospital and a pharmacy.

#### Audited Key Financials of JSVGS (₹ in Crores)

Particulars	FY 2021	FY 2022	FY 2023	FY 2024
<b>Total Revenue</b>	11.34	44.18	32.54	53.14
<b>EBITDA</b>	3.55	32.70	14.17	25.71
<b>EBITDA%</b>	31.30%	74.01%	43.54%	48.38%
<b>Net worth</b>	80.63	80.70	80.75	81.21

#### Financial Projections (₹ in Crores):



<b>EBITDA (₹)</b>	28.64	34.20	39.01	45.56	53.58	60.87
<b>EBITDA (%)</b>	41.51	42.10	42.23	42.93	43.80	44.60

#### Major Reason for Stress

- Delay in receiving permission to operate the Medical College
- Permission was granted in October 2020, despite the construction being completed as early as 2017

#### Details of debt outstanding as on March 2024 and OTS

Particulars	(₹ in Crores)	
	O/s Amount	OTS Amount
Central Bank of India	54.79	48.02
Canara Bank	102.33	48.02
Punjab National Bank	7.15	3.96
<b>Total</b>	<b>164.27</b>	<b>100.00</b>

- As of January 04, 2025, Samiti has successfully repaid ₹ 34.54 Crores towards this OTS amount.

#### Key Developments

- The Samiti's account turned NPA in the year 2018.
- Despite the financial difficulty faced by the Samiti due to lack of revenue generation, it has paid substantial amount of ₹ 52.31 Crores before the account turned NPA and ₹ 5.50 Crores after the account turned NPA to the lenders.
- MIMS has been onboarding new students every year since 2021.

#### Asset Description

Particulars	
Hospital Building	Lower Gr. Floor + Gr. Floor + 5 Floors
College Building	Lower Gr. Floor + Gr. Floor + 3 Floors
Canteen Block	Gr. Floor + 1 <sup>st</sup> Floor
Other 5 Blocks	Gr. Floor + 2 Floors
Professor Quarters	Gr. Floor + 2 Floors
Boys and Girls Hostel	Lower Gr. Floor + Gr. Floor + 3 Floors

#### Security Structure

Particulars	Valuation (₹ in Crores)
Land & Building (25 acres land, const. area 9.20 lakhs sq. ft.)	225.00
Plant & Machinery, Equipment, Furniture & Fixtures and other assets	25.00
<b>Total</b>	<b>250.00</b>