

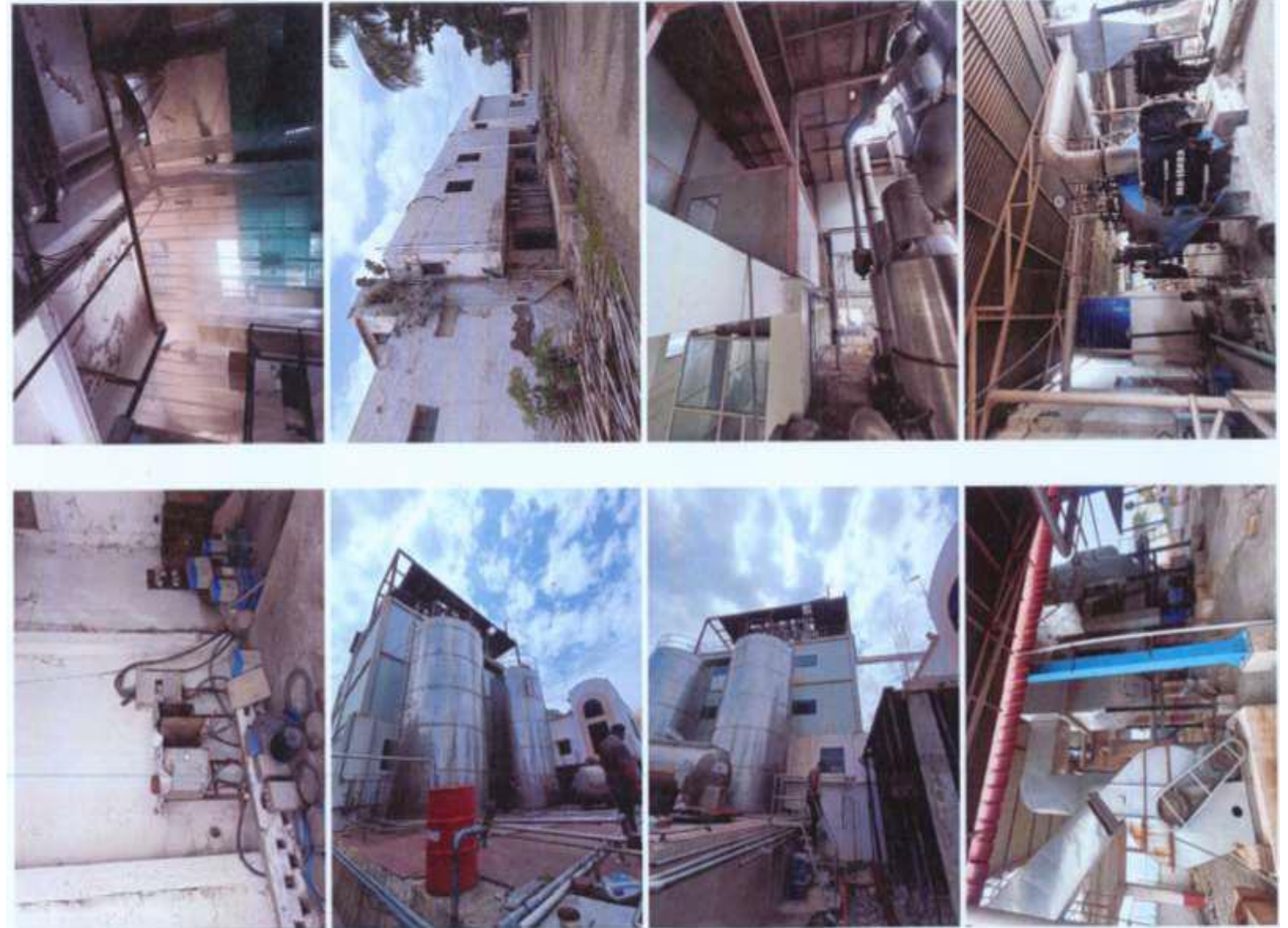
Investment Opportunity – ABC Dairy

Business Overview

ABC Dairy is a fully integrated player engaged in aggregation, processing, packaging, and distribution of milk, milk products, and poultry. The company operates across the dairy and poultry value chain, supported by owned brands and a robust infrastructure network.

The company owns and operates:

- **Two dairy processing facilities** in Maharashtra and Uttar Pradesh
- **One poultry farm** located in Maharashtra
- **Two proprietary milk brands** in active distribution



Key Highlights

Robust Processing Capacity:

Dairy Plant 1 – Khardi, Maharashtra

- 2.0 lakh L/day milk | 20 MT/day butter | 12 MT/day ghee
- 15 MT/day SMP | 60,000 kg/day condensed milk
- Full VAP line: curd, shrikhand, ice cream, flavored milk

Dairy Plant 2 – Muzaffarnagar, Uttar Pradesh

- 1.8 lakh L/day milk | 10 MT/day butter | 8 MT/day ghee
- 5–6 MT/day paneer & curd

Poultry Farm – Khardi, Maharashtra

- 40,000 birds current | Expandable to 2.0 lakh birds/day
- 10-acre owned land; NA conversion underway

Growth-Ready Platform

- High scalability across all facilities
- Own brands with potential for pan-India play

Integrated Product Portfolio:

- Milk, ghee, butter, curd, paneer, cream, shrikhand, flavored milk, ice cream, condensed milk, skimmed milk powder
- Poultry operations with scalable capacity

Strategic Footprint:

- 2 Dairy Plants: Maharashtra & Uttar Pradesh
- 1 Poultry Farm: Maharashtra
- Strong access to both supply zones and consumption centers



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